



NATIONAL ASSOCIATION OF INSURANCE AND FINANCIAL ADVISORS – FLORIDA

TOP 4 ADVISORS UNDER 40

RECOGNIZING NAIFA – FLORIDA’S TOP 4 ADVISORS UNDER 40

As the premier professional association in Florida for insurance and financial advisors, NAIFA-Florida each year is proud to recognize the success of young advisors in our industry.

This award recognizes excellence and achievement in the Insurance and Financial Services field by measuring business production, longevity in the business, professional association involvement and community involvement for professionals 40 years of age and younger. Candidates will consist of insurance and financial professionals throughout the state of Florida, and final recipients will be chosen by a panel of NAIFA-Florida Board of Directors members. The award will be based on an advisor’s 2021 commissions, NAIFA involvement, community involvement, and volunteer efforts in other organizations. For individual advisors, this program presents an opportunity to be recognized for their efforts. If you are a manager, or otherwise oversee advisors, this program provides a recognition opportunity to motivate other young producers to reach their maximum performance potential!

If a recommended candidate is selected, they will be recognized as one of Florida’s Top 4 Advisors Under 40 on the NAIFA-Florida website, as well as recognition during the virtual Annual Awards Ceremony to be held on Tuesday, Dec. 6, 2022 (4:00 p.m. ET) (Zoom).

To be considered, candidates are asked to submit the following:

- Completed application (see below)
- Signed Agreement (see below)
- Other, supporting documentation (optional)
- Digital, high-resolution headshot photo (.jpg format) (May be sent separately if necessary)

[NOTE: A candidate must be an active NAIFA-Florida member on or before September 1, 2022]

Deadline for submissions is **Friday, Nov. 11, 2022**. How to submit::

a) E-mail to: NAIFA-Florida CEO Tom Ashley: tom.ashley@naifa-florida.org

OR

b) Mail to: NAIFA-Florida, c/o Tom Ashley, PO Box 14365, Tallahassee, FL 32317

Thank you and best of luck as one of Florida’s top young insurance and financial advisors!

Sincerely,

George Royal
President, NAIFA-Florida (2022)



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Agreement

Applicant, Please Read and Sign Below:

By signing this agreement, I am attesting that the information in this awards application, in particular the commission amount (which NAIFA-Florida will keep confidential), is both true and accurate. I also understand that NAIFA-Florida may request records to verify any information at any point during the application process.

Applicant’s Signature

Date

Applicant’s Printed Name

Agency Manager, Accountant or Bookkeeper, Please Read and Sign Below:

By signing this agreement, I am indicating that the information reported in this awards application, in particular the commission amount, is, to the best of my knowledge, both true and accurate. I also understand that NAIFA-Florida may request records to verify any information at any point during the application process.

Signature

Date

Printed Name

Please Return the Completed Application, Agreement,
and any (optional) Supporting Material by **Friday, Nov. 11, 2022** to:



tom.ashley@naifa-florida.org

OR MAIL TO: NAIFA-FLORIDA, C/O TOM ASHLEY, PO Box 14365, Tallahassee, FL 32317

Phone: (850) 422-1701