



# NATIONAL ASSOCIATION OF INSURANCE AND FINANCIAL ADVISORS – FLORIDA

## TOP 4 ADVISORS UNDER 40

### RECOGNIZING NAIFA – FLORIDA'S TOP 4 ADVISORS UNDER 40

As the premier professional association in Florida for insurance and financial advisors, NAIFA-Florida each year is proud to recognize the success of young advisors in our industry.

This award recognizes excellence and achievement in the Insurance and Financial Services field by measuring business production, longevity in the business, professional association involvement and community involvement for professionals 40 years of age and younger. Candidates will consist of insurance and financial professionals throughout the state of Florida, and final recipients will be chosen by a panel of NAIFA-Florida Board of Directors members. The award will be based on an advisor's 2018 commissions, NAIFA involvement, community involvement, and volunteer efforts in other organizations. For individual advisors, this program presents an opportunity to be recognized for their efforts. If you are a manager, or otherwise oversee advisors, this program provides a recognition opportunity to motivate other young producers to reach their maximum performance potential!

***If a recommended candidate is selected they will be recognized as one of Florida's Top 4 Advisors Under 40 on the NAIFA-Florida website, as well as recognition at the Awards ceremony in conjunction with the NAIFA-Florida Financial Advisors Sales Symposium and Annual Conference, September 10-11, 2019 at The Dolphin Resort at Disney's EPCOT in Orlando!***

To be considered, candidates will to submit need the following:

- Completed application
  - Signed Agreement
  - Digital copy of a high-resolution headshot photo (.jpg format) (May be sent separately if necessary)
- [Please note the candidate must be an active NAIFA-Florida member on or before June 1, 2019]

Please send your application by **Friday, August 2, 2019** to:

NAIFA-Florida  
c/o Diana Shipley  
PO Box 14365, Tallahassee, FL 32317  
[diana.shipley@naifa-florida.org](mailto:diana.shipley@naifa-florida.org)

Thank you and best of luck as one of Florida's top young insurance and financial advisors!

Sincerely,

Shelita Stuart, LUTCF  
President, NAIFA-Florida



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Name:	Date of Birth:
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Address:
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City:	State:	Zip:
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Cell Phone:	E-mail:
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Years in Business:	2017 Business Revenue:
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Area(s) of Specialization:
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Currently an IFAPAC Contributor (circle): Yes                      No	Name of NAIFA Local Association:
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Other Professional Organizations the Candidate Belongs To:

Community Involvement:



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### Agreement

**Applicant, Please Read and Sign Below:**

By signing this agreement I am attesting that the information reported in this awards application, in particular the commission amount, is both true and accurate. I also understand that NAIFA-Florida may request records to verify any information at any point during the application process.

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Applicant's Signature

Date

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Applicant's Printed Name

**Agency Manager, Accountant or Bookkeeper, Please Read and Sign Below:**

By signing this agreement I am indicating that the information reported in this awards application, in particular the commission amount, is, to the best of my knowledge, both true and accurate. I also understand that NAIFA-Florida may request records to verify any information at any point during the application process.

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Signature

Date

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Printed Name

Please Return the Completed Application  
and Supporting Material by **Friday, August 2, 2019** to:



[diana.shiple@naifa-florida.org](mailto:diana.shiple@naifa-florida.org)

OR, NAIFA-FLORIDA, PO Box 14365, Tallahassee, FL 32317

Phone: (850) 422-1701